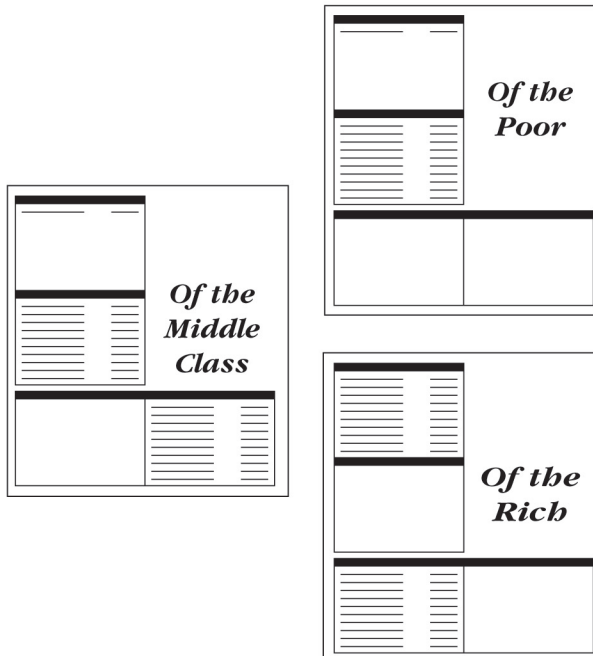


“Where Am I Today?” My Financial Statement

Name: _____ Date: _____

INCOME	
A. Earned Income	
Job & Self Employment	\$ _____
B. Passive Income	
Real Estate (NET)	\$ _____
Business (NET)	\$ _____
B. Passive Income Total	\$ _____
C. Portfolio Income	
Interest	\$ _____
Dividends	\$ _____
Royalties	\$ _____
C. Portfolio Income Total	\$ _____
D. TOTAL INCOME	\$ _____
<i>(Salary + Passive + Portfolio)</i>	

Cash Flow Patterns



EXPENSES	
E. Expenses	
Taxes	\$ _____
Credit Card Payments	\$ _____
	\$ _____
	\$ _____
Home Mortgage	\$ _____
Car Payments	\$ _____
Other Payments	\$ _____
E. TOTAL EXPENSES	\$ _____

What story do your numbers tell?

ASSETS	
Bank Accounts	\$ _____
Stock	\$ _____
Bonds	\$ _____
Receivables	\$ _____
Real Estate	\$ _____
<i>(Fair Market Value - Less Mortgage)</i>	
Business Value (NET)	\$ _____
Limited Partnerships	\$ _____
F. ASSETS SUB-TOTAL	\$ _____
G. DOODADS	
Home	\$ _____
Car(s)	\$ _____
Other	\$ _____
G. DOODADS TOTAL	\$ _____
H. TOTAL ASSETS (Banker Version)	\$ _____
<i>Assets Sub-Total + Doodads</i>	
I. TOTAL ASSETS (Rich Dad Version)	\$ _____
<i>Assets Sub-Total Only, do not add Doodads</i>	

LIABILITIES	
Personal	\$ _____
Credit Cards	\$ _____
Car Loans	\$ _____
School Loans	\$ _____
Home Mortgage Loan	\$ _____
Personal Loans	\$ _____
Other Debt	\$ _____
J. TOTAL LIABILITIES	\$ _____
K. NET-WORTH per Banker	
<i>(H less J)</i>	
L. NET-WORTH per Rich Dad	\$ _____
<i>(I less J)</i>	